**Market Notice**

**Date: 03 September 2009**

**Subject:** Tap issue

***(Transnet Limited – “TN17, TN23 and TN27”)***

====================================================

The JSE Limited has granted a listing to **Transnet Limited, TN17 9.25% Senior Unsecured Fixed Rate Notes due 14 November 2017, TN23 10.80% Senior Unsecured Fixed Rate Notes due 06 November 2023 and TN27 8.90% Senior Unsecured Fixed Rate Notes due 14 November 2027 ,** with effect from 03 September 2009, **under their Domestic Medium-term Note Programme dated 13 September 2007**

Full Note details are as follows –

**Authorised Programme size** R30,000,000,000.00

**Total Notes in Issue** R19,080,000,000.00

**Additional listing Total amount in issue following additional issue**

R43,000,000.00 R7,000,000,000.00

**Bond Code**  **TN17**

**Nominal Issued**  R43,000,000.00

**Coupon**  9.25 %

**Maturity Date** 14 November 2017

**Interest Commencement Date** 03 September 2009

**Interest Dates**  14 May and 14 November until maturity date

**Books Close**  4 May and 4 November until maturity date

**Last day to register**  By 17:00 on 3 May and 3 November

**Settlement Date**  03 September 2009

**Issue Price all- in price** 96.91203%

**ISIN No.** ZAG000046699

**Additional listing Total amount in issue following additional issue**

R200,000,000.00 R 2,332,000,000.00

**Bond Code**  **TN23**

**Nominal Issued**  R200,000,000.00

**Coupon**  10.80%

**Maturity Date** 06 November 2023

**Interest Commencement Date** 03 September 2009

**Interest Dates**  06 May and 06 November until maturity date

**Books Close**  From 26 April to 5 May and 27 October to 5 November until maturity date

**Last day to register**  By 17:00 on 25 April and 26 October

**Settlement Date**  03 September 2009

**Issue Price all- in price** 104.64769%

**ISIN No.** ZAG000061003

**Additional listing Total amount in issue following additional issue**

R50,000,000.00 R 4,470,000,000.00

**Bond Code**  **TN27**

**Nominal Issued**  R50,000,000.00

**Coupon**  8.90 %

**Maturity Date** 14 November 2027

**Interest Commencement Date** 03 September 2009

**Interest Dates**  14 May and 14 November until maturity date

**Books Close**  4 May and 4 November until maturity date

**Last day to register**  By 17:00 on 3 May and 3 November

**Settlement Date**  03 September 2009

**Issue Price all- in price** 89. 66624%

**ISIN No.** ZAG000046681

**Arranger and Dealer** Transnet

The bonds will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically.

For further information on the note issued please contact:

Mark Tannous Transnet Limited (011) 220 3200

Charmaine Petersen JSE (011) 520 7783

Kgalalelo Rakate JSE (011) 520 7792

Diboko Ledwaba JSE (011) 520 7222